

# User Guide

## IMMUNIZATION

### Imms History Interpretation

- View Immunization History Interpretation
- Create Immunization History Interpretation
- Delete Immunization History Interpretation



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## A. Introduction

**NOTE:** If the client's immunization record was created before January 31, 2015, view the **Imms History Interpretation** screen to view any pertinent historical immunization data converted from the client's SIMS record.

The **Immunization History Interpretation** is where information about the interpretation of available data in relation to the Client's susceptibility or immunity to a disease is stored. This information may be obtained directly from a Client, from laboratory records, and/or from a Client's healthcare provider.

It may also contain pertinent immunization-related information that were converted and migrated from SIMS. The following information from the client's immunization record (Tests/Titres in SIMS) will be recorded in the Imms History Interpretation screen:

1. Immunization-related serology (susceptibility or immunity to disease – e.g. Hepatitis B)
2. TB Skin Tests

It is important to note that on an ongoing basis the **Imms History Interpretation** will be used to record serology related to susceptibility or immunity to vaccine-preventable diseases. The historical SIMS data recorded there is for viewing purposes only – stored there for data conversion and migration purposes only.

RELATED USER GUIDES: Add Administered Immunization

ASSUMPTIONS: The user has successfully logged into Panorama. The user has the appropriate security permissions to perform the assigned tasks.

PRE-REQUISITES: The user has successfully logged into Panorama. User is in the Immunization module (tab). Client is in context.

MENU ACCESS: **Select** CLIENT > IMMS HISTORY INTERPRETATION from the left hand navigation. The IMMUNIZATION HISTORY INTERPRETATION SUMMARY screen displays.

## Immunization History Interpretation Summary



ACTIVE

**Client ID:** [393](#)     
 **Name(First,Middle,Last)/Gender:** Ellie E JS-Elephant / Female     
 **Health Card No:** -     
 **Date of Birth / Age:** 2010 Jul 23 / 4 yrs 1 mos  
**Phone Number:** (306)-222-2233(Primary home)     
 **Jurisdiction Info:** Saskatchewan,Saskatoon RHA     
 **Additional ID Type / Additional ID:** Provincial health service provider identifier / -

### Immunization History Interpretation Summary

Disease:

1 Interpretation(s) total

Click on Pertinent to Investigation ID to view Investigation Summary.

Row Action:

	Status	Interpretation Date	Disease	Interpretation of Disease Immunity	Reason	Vaccine	Doses Needed	Pertinent to Investigations
<input type="radio"/>	Active	2013 Aug 5	Hepatitis B: Unknown/undetermined status	Non-Immune	Lab Serology	Hepatitis B (HB)	0	-

## B. Steps to View Imms History Interpretation

1. Select CLIENT > IMMS HISTORY INTERPRETATION from the left navigation. The IMMS HISTORY INTERPRETATION screen displays.
2. View the IMMUNIZATION HISTORY INTERPRETATION SUMMARY table. If it contains data, click on the radio button to the left of the interpretation of interest. Click **View/Update**.

**NOTE:** The **Pertinent to Investigations** column is related to an investigation that has been created for this particular client (Panorama Investigations Module).

### Immunization History Interpretation Summary ? [Print]

ACTIVE

<b>Client ID:</b> <a href="#">393</a>	<b>Name(First,Middle,Last)/Gender:</b> Ellie E JS-Elephant / Female	<b>Health Card No:</b> -	<b>Date of Birth / Age:</b> 2010 Jul 23 / 4 yrs 1 mos
<b>Phone Number:</b> (306)-222-2233(Primary home)	<b>Jurisdiction Info:</b> Saskatchewan,Saskatoon RHA	<b>Additional ID Type / Additional ID:</b> Provincial health service provider identifier / -	

#### Immunization History Interpretation Summary

**Disease:**  Create Interpretation

1 Interpretation(s) total Click on Pertinent to Investigation ID to view Investigation Summary.

Row Action: View/Update

Status	Interpretation Date	Disease	Interpretation of Disease Immunity	Reason	Vaccine	Doses Needed	Pertinent to Investigations
<input checked="" type="radio"/> Active	2013 Aug 5	Hepatitis B: Unknown/undetermined status	Non-Immune	Lab Serology	Hepatitis B (HB)	0	-

The IMMUNIZATION HISTORY INTERPRETATION DETAILS screen displays.

NOTE: There may be historical Test/Titres/TB data that has been converted from SIMS for this client stored in this table and you should view the detailed test information including the "Comments" which include the full note from SIMS.

### Immunization History Interpretation Details ? [Menu]

ACTIVE

Client ID: <a href="#">393</a>	Name(First,Middle,Last)/Gender: Ellie E JS-Elephant / Female	Health Card No: -	Date of Birth / Age: 2010 Jul 23 / 4 yrs 1 mos
Phone Number: (306)-222-2233(Primary home)	Jurisdiction Info: Saskatchewan, Saskatoon RHA	Additional ID Type / Additional ID: Provincial health service provider identifier / -	

\* Reason for Deletion:

\* Required Field

#### Immunization History Interpretation Details

Pertinent to Investigations:	-
Disease:	Hepatitis B: Unknown/undetermined status
Interpretation of Disease Immunity:	Non-Immune
Interpretation Date:	2013 Aug 05
Reference Data:	Serology Report: A3922235
Reason:	Lab Serology
Vaccine:	Hepatitis B (HB)
Valid Doses Received:	2
Doses Needed:	0
Follow-up:	Immunize
* Status:	<input checked="" type="radio"/> Active <input type="radio"/> Inactive

**Comments**

Comments:

(4000 characters)

Date	Comments	Recorded By
2014 Sep 2	Tests for: HBsAg, anti-HBc, anti-HBs show result = susceptible	user1, panorama

3. View the details. Note the comments recorded within the **Comments** table.
4. Click **Cancel** to return to the IMMS HISTORY INTERPRETATION SUMMARY screen.

## C. Steps to Create Imms History Interpretation

1. Select CLIENT > IMMS HISTORY INTERPRETATION from the left navigation. The IMMS HISTORY INTERPRETATION screen displays.
2. View the IMMUNIZATION HISTORY INTERPRETATION SUMMARY table.
3. Select the **Disease** from the drop-list related to the interpretation.
4. Click **Create Interpretation**.

### Immunization History Interpretation Summary ? [Print]

ACTIVE

<b>Client ID:</b> <a href="#">393</a>	<b>Name(First,Middle,Last)/Gender:</b> Ellie E JS-Elephant / Female	<b>Health Card No:</b> -	<b>Date of Birth / Age:</b> 2010 Jul 23 / 4 yrs 1 mos
<b>Phone Number:</b> (306)-222-2233(Primary home)	<b>Jurisdiction Info:</b> Saskatchewan, Saskatoon RHA	<b>Additional ID Type / Additional ID:</b> Provincial health service provider identifier / -	

**Immunization History Interpretation Summary**

→ **Disease:** Varicella **Create Interpretation**

1 Interpretation(s) total Click on Pertinent to Investigation ID to view Investigation Summary.

**Row Action:** View/Update

	Status	Interpretation Date	Disease	Interpretation of Disease Immunity	Reason	Vaccine	Doses Needed	Pertinent to Investigations
●	Active	2013 Aug 5	Hepatitis B: Unknown/undetermined status	Non-Immune	Lab Serology	Hepatitis B (HB)	0	-

The CREATE IMMUNIZATION HISTORY INTERPRETATION screen displays.

**TIP:** The **Clear** button will clear all contents from the screen including any comments added to the **Comments** Table.

However, it will not clear the **Disease**, or the default **Interpretation Date**.

**Create Immunization History Interpretation**

**Note:** Once submitted, only Status and Pertinent to Investigation fields will be editable with the option of adding Comments.

**Disease:** Varicella

\* **Interpretation of Disease Immunity:**

\* **Interpretation Date:** 2014 / 09 / 02

yyyy mm dd

**Reference Data:**

\* **Reason:**

**Vaccine:**

**Valid Doses Received:**

**Doses Needed:**

**Follow-up:**

\* **Status:**  Active  Inactive

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**Comments**

**Comments:**

(4000 characters)

Date	Comments	Recorded By

5. Select the **Interpretation of Disease Immunity** from the drop-list.
6. Enter **Interpretation Date**. Note the current date will default.
7. Enter any **Reference Data** as per the Documenting Laboratory Results policy, such as the titre result.
8. Select the **Reason** for entering an immunization history interpretation from the drop-list.
9. Select the related **Vaccine** from the drop-list (antigen), where applicable.
10. Enter the number of **Valid Doses Received** (if applicable).
11. Enter the number of **Doses Needed** to become immunized (if applicable).
12. Select a **Follow-up** action (if applicable).
13. The **Status** default is set to Active. If for some reason, it should be changed to Inactive, select the Inactive radio button.
14. Add **Comments** as required. Click **Add** to include them in the Comments Table. Note: Enter only data that impacts future immunization eligibility, and ensure the client's privacy is being maintained with any text recorded here.

15. Click **Save**.

The IMMUNIZATION HISTORY INTERPRETATION DETAILS screen displays and indicates that interpretation is saved.

TIP: If you select the Reset button, it will not clear any items that have already been successfully saved to the database.

**Immunization History Interpretation Details**

Immunization History Interpretation successfully saved.

**Pertinent to Investigations:** -

**Disease:** Varicella

**Interpretation of Disease Immunity:** Indeterminate

**Interpretation Date:** 2014 Aug 02

**Reference Data:** Serology Test: 200022AB

**Reason:** Non-Responder

**Vaccine:** Varicella (Var)

**Valid Doses Received:** 1

**Doses Needed:** 0

**Follow-up:** Immunize

**\* Status:**  Active  Inactive

**Comments**

**Comments:**

(4000 characters) Add

Date	Comments	Recorded By
2014 Sep 2	FAMA Test to detect seroconversion. Inconclusive.	user1, panorama

Save
Reset
Cancel

16. Click **Cancel** to return to the IMMUNIZATION HISTORY INTERPRETATION SUMMARY screen.

**Immunization History Interpretation Summary** ?

ACTIVE

<b>Client ID:</b> <a href="#">393</a>	<b>Name(First,Middle,Last)/Gender:</b> Ellie E JS-Elephant / Female	<b>Health Card No:</b> -	<b>Date of Birth / Age:</b> 2010 Jul 23 / 4 yrs 1 mos
<b>Phone Number:</b> (306)-222-2233(Primary home)	<b>Jurisdiction Info:</b> Saskatchewan, Saskatoon RHA	<b>Additional ID Type / Additional ID:</b> Provincial health service provider identifier / -	

**Immunization History Interpretation Summary**

**Disease:**   Create Interpretation

2 Interpretation(s) total Click on Pertinent to Investigation ID to view Investigation Summary.

**Row Action:** View/Update

	Status	Interpretation Date	Disease	Interpretation of Disease Immunity	Reason	Vaccine	Doses Needed	Pertinent to Investigations
<input type="radio"/>	Active	2014 Aug 2	Varicella	Indeterminate	Non-Responder	Varicella (Var)	0	-
<input type="radio"/>	Active	2013 Aug 5	Hepatitis B: Unknown/undetermined status	Non-Immune	Lab Serology	Hepatitis B (HB)	0	-

## D. Steps to Delete Imms History Interpretation

1. Select CLIENT > IMMS HISTORY INTERPRETATION from the left navigation. The IMMS HISTORY INTERPRETATION screen displays.
2. View the IMMUNIZATION HISTORY INTERPRETATION SUMMARY table. Click on the radio button to the left of the interpretation for deleting. Click **View/Update**.

### Immunization History Interpretation Summary ? [Print]

ACTIVE

<b>Client ID:</b> <a href="#">393</a>	<b>Name(First,Middle,Last)/Gender:</b> Ellie E JS-Elephant / Female	<b>Health Card No:</b> -	<b>Date of Birth / Age:</b> 2010 Jul 23 / 4 yrs 1 mos
<b>Phone Number:</b> (306)-222-2233(Primary home)	<b>Jurisdiction Info:</b> Saskatchewan,Saskatoon RHA	<b>Additional ID Type / Additional ID:</b> Provincial health service provider identifier / -	

#### Immunization History Interpretation Summary

Disease:  Create Interpretation

1 Interpretation(s) total Click on Pertinent to Investigation ID to view Investigation Summary.

Row Action: View/Update

	Status	Interpretation Date	Disease	Interpretation of Disease Immunity	Reason	Vaccine	Doses Needed	Pertinent to Investigations
<input checked="" type="radio"/>	Active	2013 Aug 5	Hepatitis B: Unknown/undetermined status	Non-Immune	Lab Serology	Hepatitis B (HB)	0	-

The IMMUNIZATION HISTORY INTERPRETATION DETAILS screen displays.

### Immunization History Interpretation Details

ACTIVE

<b>Client ID:</b> 393	<b>Name(First,Middle,Last)/Gender:</b> Ellie E JS-Elephant / Female	<b>Health Card No:</b> -	<b>Date of Birth / Age:</b> 2010 Jul 23 / 4 yrs 1 mos
<b>Phone Number:</b> (306)-222-2233(Primary home)	<b>Jurisdiction Info:</b> Saskatchewan, Saskatoon RHA	<b>Additional ID Type / Additional ID:</b> Provincial health service provider identifier / -	

\* Reason for Deletion:

- Active
- Entered In Error
- Inactive
- Other

\* Required Field

#### Immunization History Interpretation Details

**Pertinent to Investigations:** -

**Disease:** Hepatitis B: Unknown/undetermined status

**Interpretation of Disease Immunity:** Non-Immune

**Interpretation Date:** 2013 Aug 05

**Reference Data:** Serology Report: A3922235

**Reason:** Lab Serology

**Vaccine:** Hepatitis B (HB)

**Valid Doses Received:** 2

**Doses Needed:** 0

**Follow-up:** Immunize

\* **Status:**  Active  Inactive

**Comments**

**Comments:**

(4000 characters)

Date	Comments	Recorded By
2014 Sep 2	Tests for: HBsAg, anti-HBc, anti-HBs show result = susceptible	user1, panorama

3. View the details.
4. From the drop-list, select the **Reason for Deletion**.
5. Click **Delete**.

The IMMUNIZATION HISTORY INTERPRETATION SUMMARY screen displays. The interpretation is removed from the summary table. A message indicates that the interpretation has been deleted.

## Immunization History Interpretation Summary



ACTIVE

**Client ID:** [393](#)     
 **Name(First,Middle,Last)/Gender:** Ellie E JS-Elephant / Female     
 **Health Card No:** -     
 **Date of Birth / Age:** 2010 Jul 23 / 4 yrs 1 mos  
**Phone Number:** (306)-222-2233(Primary home)     
 **Jurisdiction Info:** Saskatchewan, Saskatoon RHA     
 **Additional ID Type / Additional ID:** Provincial health service provider identifier / -

Interpretation has been deleted.

### Immunization History Interpretation Summary

Disease:

1 Interpretation(s) total

Click on Pertinent to Investigation ID to view Investigation Summary.

Row Action:

	Status	Interpretation Date	Disease	Interpretation of Disease Immunity	Reason	Vaccine	Doses Needed	Pertinent to Investigations
<input type="radio"/>	Active	2014 Aug 2	Varicella	Indeterminate	Non-Responder	Varicella (Var)	0	-